

2022 Legal Section:
Westin Trillium House, The Blue Mountains, ON
ANNUAL MEETING AGENDA



WEDNESDAY, SEPTEMBER 21

TIME	SESSION [ALL PLENARY SESSIONS ARE LOCATED IN THE WHISTLER BLACKCOMB MEETING ROOM]
11:00 a.m.	Registration Opens - Foyer
1:00 – 1:15 p.m.	Opening Remarks <ul style="list-style-type: none"> Gillian Purvis, Associate General Counsel, The Empire Life Insurance Company Chair of the 2021-2022 Legal Section Executive Committee
1:15 – 1:45 p.m.	Key Industry Issues <ul style="list-style-type: none"> Stephen Frank, President & CEO, Canadian Life and Health Insurance Association
1:45 – 2:30 p.m.	Emerging Role of AI in Insurance Processes <ul style="list-style-type: none"> Carole Piovesan, Managing Partner, INQ Law Dave Keirstead, Chief Data and Analytics Officer, Sun Life
2:30 – 2:45 p.m.	Refreshment Break - Foyer
2:45 – 3:15 p.m.	Federal Update and OSFI's Expectations for Industry Regulatory and Policy Changes <ul style="list-style-type: none"> Eli Monas, Counsel, Torgs LLP
3:15 – 4:00 p.m.	Cyber Security <ul style="list-style-type: none"> Danielle Young, Chief Counsel, Privacy & Cybersecurity, Canada, Manulife Imran Ahmad, Partner, Norton Rose Fulbright <p>Moderator: Geneviève Ladouceur, Senior Legal Counsel, Manulife Investment Management (Canada), Retail, Manulife</p>
4:00 – 4:45 p.m.	An Ethical Case Study <ul style="list-style-type: none"> Christina Barbato, Lawyer, Bennett Gastle Professional Corporation
5:30 – 7:00 p.m.	Cocktail Reception – The Westin Trillium
7:00 p.m.	Dine Around

THURSDAY, SEPTEMBER 22

TIME	SESSION [ALL PLENARY SESSIONS ARE LOCATED IN THE WHISTLER BLACKCOMB MEETING ROOM]
7:45 – 8:45 a.m.	Breakfast – Oliver and Bonacini Restaurant
8:45 – 10:00 a.m.	Sea to Sea Caselaw Update <ul style="list-style-type: none"> Jacques Waite, Corporate Director, Litigation, iA Financial Group (Quebec) Kevin Cooke, Partner, Cunningham, Swan, Carty, Little & Bonham LLP (Ontario & Atlantic Canada) Patricia Olyslager, Partner, Parlee McLaws (Western)

	Moderator: <i>Lydia de Guzman, Chief Counsel, Group Benefits, Manulife</i>
10:00 – 10:15 a.m.	Refreshment Break - Foyer
10:15 – 11:00a.m.	AMF – Regulatory Update <ul style="list-style-type: none"> <i>Louise Gauthier, Senior Director, Distribution Policies, AMF</i>
11:00 – 11:45a.m.	Privacy Law Reform in Canada: What You Need to Know <ul style="list-style-type: none"> <i>Christopher Ferguson, Partner, Fasken</i> <i>Nareg Froundjian, Associate, Fasken</i>
11:45 – 12:00p.m.	Report from the Nominating Committee
12:00 – 1:10 p.m.	Lunch - Oliver and Bonacini Restaurant
WORKSHOPS	
1:10 – 2:10 p.m.	
A-1 Whistler Blackcomb Meeting Room	Extracontractual Damages in Insurance Law: Is the Terrain Shifting? <ul style="list-style-type: none"> <i>Gordon Jermane, AVP and Assistant Chief Counsel, Litigation, Common Law Provinces, Manulife</i> <i>Lea Boyd, Senior Advising Counsel, Beneva</i>
A-2 Mont Tremblant Meeting Room 1	AMF – Online Sales (en français) <ul style="list-style-type: none"> <i>Mélissa Perreault, Directrice des pratiques de distribution et des OAR, avocate, AMF</i> <i>Geneviève Côté, Analyste experte en réglementation, avocate, AMF</i>
A-3 Mont Tremblant Meeting Room 2	Privilege: A Refresher for In-house Counsel <ul style="list-style-type: none"> <i>Laura Dougan, Counsel, Blakes</i>
2:10 – 2:25 p.m.	Refreshment Break - Foyer
2:25 – 3:25 p.m.	
B-1 Whistler Blackcomb Meeting Room	Litigating Post Covid and Other Types of Episodic Conditions <ul style="list-style-type: none"> <i>Dr. Angela M. Cheung, Staff, General Internal Medicine and Endocrinology, Department of Medicine and Joint Department of Medical Imaging University Health Network and Sinai Health System</i> <i>Dana Hirsh, B.A., LL.B, Mediator, Schmidt Mediation Group</i> <i>David Fenicky, Associate, Davies Howe</i>
B-2 Mont Tremblant Meeting Room 1	What's New in Online Sales (in English) <ul style="list-style-type: none"> <i>Stuart Carruthers, Partner, Stikeman Elliott LLP</i> <i>Rick Da Costa, Partner, Cassels</i>
B-3 Mont Tremblant Meeting Room 2	Demystifying IFRS 17 <ul style="list-style-type: none"> <i>Edward Gibson, Senior VP, Capital Management and Chief Actuary, The Empire Life Insurance Company</i> <i>Rebecca Rycroft, SVP and CFO, The Empire Life Insurance Company</i>

3:25– 3:40 p.m.	Refreshment Break - Foyer
3:40– 4:40 p.m.	
C-1 Whistler Blackcomb Meeting Room	Will Segregated Funds Survive? <ul style="list-style-type: none"> • <i>Darcy Ammerman, Partner, McMillan LLP</i> • <i>James Wood, Senior Counsel, Canadian Life and Health Insurance Association</i>
C-2 Mont Tremblant Meeting Room 1	Litigation Workshop <ul style="list-style-type: none"> • <i>David Cherepacha, Partner, Davies Howe LLP</i> • <i>Leanne Andree, Mediator, Andree Mediations</i>
C-3 Mont Tremblant Meeting Room 2	Beneficiary Designations & Declarations 101: This Concerns You (Common Law Provinces) <ul style="list-style-type: none"> • <i>Paul Bundgard, Senior Counsel, Corporate, Canada Life</i> • <i>Suzanne Michaud, Lawyer, and Adjunct Professor, Osgoode Hall Law School, York University</i>
5:30 p.m.	Special Event at Alpine Ski Club
FRIDAY, SEPTEMBER 23	
TIME	SESSION [ALL PLENARY SESSIONS ARE LOCATED IN THE WHISTLER BLACKCOMB MEETING ROOM]
7:45 – 8:45 a.m.	Breakfast – Oliver and Bonacini Restaurant
8:45 – 9:30 a.m.	Environmental, Social and Governance in the Life & Health Insurance Industry <ul style="list-style-type: none"> • <i>Sonia Struthers, Partner, Co-Leader, ESG & Sustainability, McCarthy Tétrault</i> • <i>Alanna Boyd, SVP and Chief Sustainability Officer, Sun Life</i>
9:30 – 10:15a.m.	Current Issues in Human Rights <ul style="list-style-type: none"> • <i>Madeleine Werker, Associate, Borden Ladner Gervais LLP</i>
10:15 – 10:30 a.m.	Refreshment Break - Foyer
10:30 – 11:30 a.m.	Professionalism: Relieving Work-Related Stress with Humour <ul style="list-style-type: none"> • <i>Judy Croon, Comedian, Stress Management and Humour Expert</i>
11:30 – 11:45a.m.	Closing Remarks <ul style="list-style-type: none"> • <i>Sophie De Koninck, Assistant Vice-President and Senior Counsel, Sun Life Chair of the 2022-2023 Legal Section Executive Committee</i>